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**Beijing Jingneng Clean Energy Co., Limited**  
**北京京能清潔能源電力股份有限公司**

(A Publicly Listed Company in the PRC (Stock Code: 00579))

**COMPLETION OF ISSUANCE OF THE SECOND TRANCHE OF THE  
SHORT-TERM DEBENTURES**

This announcement is made by Beijing Jingneng Clean Energy Co., Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rule**”).

References are made to (i) the announcement of the Company dated 8 January 2013 on the Company’s successful registration of the issuance of the short-term debentures (the “**Short-term Debenture**”) with the National Association of Financial Market Institutional Investors; (ii) the announcement of the Company dated 16 January 2013 on the publication of relevant documents on the issuance of the first tranche of the Short-term Debentures; and (iii) the announcement of the Company dated 25 January 2013 on the completion of issuance of the first tranche of Short-term Debentures.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has completed the issuance of the second tranche of the Short-term Debentures on 12 March 2013. The total issuing amount is RMB900 million, with par value per unit of RMB100, interest rate of 4.02% and a maturity period of 365 days.

The relevant documents in respect of the completion of the issuance of the second tranche of the Short-term Debentures are posted on China Money and Shanghai Clearing House at websites of [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com](http://www.shclearing.com), respectively.

By order of the Board  
**Beijing Jingneng Clean Energy Co., Limited**  
**LU Haijun**  
Chairman of the Board

Beijing, the PRC  
12 March 2013

Attest:  
M. G. M., M. J., M. L. G., M. J.;  
C. M. C. R.;  
M. L. C., M. S., M. L. M., M. W.