

... C<sub>1</sub> ...

... B ... C<sub>1</sub> ... C<sub>2</sub> ...

... T ...



**北京能源集团有限责任公司**  
Beijing Energy Holding Co., Ltd.\*

(A joint stock company incorporated in the People's Republic of China with limited liability)



**Beijing Jingneng Clean Energy Co., Limited**  
北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

## JOINT ANNOUNCEMENT

**(1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES  
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON  
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE  
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES  
ACTING IN CONCERT WITH IT)**

**(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF  
THE H SHARES OF THE COMPANY**

**ACCEPTANCE LEVEL OF THE H SHARE OFFER AND  
LAPSE OF THE H SHARE OFFER**

Financial Adviser to BEH



Financial Adviser to the Company



**ACCEPTANCE LEVEL OF THE H SHARE OFFER**

A 4:00, 1 2021, B 1,207,310,872 80.22%

**LAPSE OF THE H SHARE OFFER**

A C D 4:00 1 2021 ( B C ) 90% (Acceptance Condition-). A B 90% 4:00, 1 2021, A C

A C D C ( ) ( ) ( ) 9 10 C D C ( ) ( ) ( ) B A AC D C BA C

1 2021.

A ( ) ( ) ( ) (10) 11 2021).

31.1 C 12 C ( ) ( ) C 26 C

**INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES**

5,081,793,482  
 93.85%  
 61.64%  
 224,348,291  
 4.14%  
 2.72%  
 92,654,249  
 1.71%  
 1.12%  
 16,035,322  
 0.30%  
 0.19%  
 471,612,800  
 16.67%  
 5.72%  
 196,964,000  
 6.96%  
 2.39%  
 656,036,000  
 23.18%  
 7.96%  
 6,739,444,144  
 81.74%

**WITHDRAWAL OF LISTING**

2005 2030  
 65%  
 25%  
 2021

**Beijing Energy Holding Co., Ltd.\***  
**JIANG Fan**

**Beijing Jingneng Clean Energy Co., Limited**  
**KANG Jian**

2021

A ..... D ..... C .....  
..... C D ..... C .....  
D ..... C ..... B .....  
..... D ..... C ..... C .....  
..... D .....

† D ..... C .....  
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A ..... B .....  
..... C .....  
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